

# Dealing with the Abnormal CBC:

An approach to anemia and thrombocytopenia for the family physician

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### Disclosures

- No conflicts of interest
- No relationships with commercial/financial interests



# Objectives

- Develop an approach to the assessment of anemia and thrombocytopenia
- Understand the various common (and dangerous) causes of anemia and thrombocytopenia
- Recognize which tests/investigations are important in the initial evaluation of an anemic or thrombocytopenic patient
- Outline an approach to the management of various important causes of anemia, including iron deficiency and hemolytic anemia
- Formulate an approach to the management of common causes of thrombocytopenia, particularly immune thrombocytopenia (ITP)
- Identify the "red flags" in an anemic or thrombocytopenic patient (i.e. hematologic emergencies), thus knowing when to refer to a hematologist



- A 35F presents with an incidentally discovered Hb 105. MCV is 65, ferritin 7. She reports heavy menstrual bleeding. She has been on ferrous gluconate 300mg PO TID for 6 months, and is compliant. As usual, you wonder about absorption issues and bleeding elsewhere. For now, how would you manage her iron?
- A) Double the dose of ferrous gluconate
- B) Switch to feramax 150mg PO daily
- C) Give venofer 300mg IV x3 doses, each a week apart
- D) No change; reassess in 3 months



- A 47F presents with a Hb of 84. She has a history of well-controlled lupus on plaquenil. She is asymptomatic but exam reveals mild jaundice. Given the results below, which of the following is NOT a possible explanation for her anemia?
  - MCV 102
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- A) Lupus nephritis causing decreased epo production
- B) Warm autoimmune hemolytic anemia
- C) Anemia of chronic disease due to lupus
- D) Plaquenil causing a sideroblastic anemia



- Which of the following mechanisms is NOT a typical cause of thrombocytopenia?
- A) Renal disease causing uremic platelet dysfunction
- B) Severe B12 deficiency leading to a thrombotic microangiopathy picture
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- D) Antiplatelet antibodies binding to platelets, causing immune destruction in the spleen



- A 56M presents with an isolated plt count of 25. He is otherwise healthy and on no regular meds. CBC, Cr, liver enzymes, B12/folate, ANA, and abdo U/S are all normal. You suspect ITP. He has petechiae on his legs bilaterally. No upcoming procedures. What is the most reasonable next step?
- A) Check Hep C, HIV +/- H pylori. If negative, treat as ITP with steroids as 1st line.
- B) Admit to hospital. Give IVIg 1g/kg x2 doses, 2 days apart.
- C) Check Hep C, HIV. Transfuse 1 adult dose plts. Treat with IVIg and steroids.
- D) Check Hep C, HIV +/- H pylori. Watch and wait. No indication for acute treatment.



# Agenda

- Approach to and evaluation of anemia
- Investigation and management of anemia
- Causes of anemia
  - Iron deficiency
  - Thalassemia
  - Anemia of chronic disease
  - Hemolytic anemia
  - Anemia of renal failure
  - B12 deficiency
  - Miscellaneous anemias
  - Pregnancy
- Anemia red flags
- Approach to and evaluation of thrombocytopenia
- Investigation and management of thrombocytopenia
- Causes of thrombocytopenia
  - ITP
  - TMA
  - Pregnancy
- Thrombocytopenia red flags



Hematopoiesis



### Approach to Anemia





# Investigation of Anemia

- What is the MCV?
- Microcytic  $\rightarrow$  ferritin, TIBC  $\rightarrow$  +/- HBEP
- Normocytic → retic → bleeding vs. hemolytic w/u OR Cr, SPEP, TSH, ESR/CRP +/- bone marrow biopsy
- Macrocytic → retic, B12, folate, LFTs (+ any drugs?) → +/- bone marrow biopsy
- If normo/macrocytic + remains unexplained (esp. significant <100 and transfusion-dependent) →</li>
  bone marrow biopsy



# **General Management of Anemia**

- Manage the underlying cause!
- Transfusion practices (Bloody Easy 4)
  - Generally if Hb <60-70 (post-op: Hb <70-80)</p>
  - Hb <70-90 w/ CV disease or symptoms (ACS, CAD, impaired oxygen delivery)
  - Likely NO if Hb >90
- Iron (PO, IV)
- Erythropoietin kidney disease, malignancy on chemo, MDS



### Approach to Anemia





# lron Metabolism





- Daily iron requirement is 10-20mg from diet and 20-25mg recycled (non-heme 10% absorbed, heme a bit more)
- Etiology
  - <u>Not enough in</u>: diet, malabsorption (duodenal disease, congenital)
  - <u>Too much out</u>: bleeding! usually GI, menstrual
  - <u>Need more</u>: rapid growth (peds), epo, pregnancy
- Clinical
  - Symptoms of anemia
  - Pica (pagophagia [ice eating], etc.), restless legs
  - Stomatitis, angular chelitis, glossitis, Plummer-Vinson (dysphagia due to esophageal webs, glossitis, IDA)
  - Koilonychia, hair loss



- Investigations
  - Ferritin (<15-30 most specific), low serum iron, low t-sat, high TIBC
  - Low retics, high RDW, thrombocytosis
  - Smear: microcytic, hypochromic
  - Look for cause: endoscopy, celiac, gyne consult
- Order of events
  - Low iron in BM/liver/spleen (low ferritin) → stores go lower (high TIBC, low t-sat) → iron-restricted erythropoiesis (microcytic) → further depletion (anemia)



- Management
  - Need ~10 mg/d elemental iron in adults (replacement dose usually 100-200mg/d bc only absorb 10%)
  - 300-325mg tabs of ferrous gluconate/sulfate/fumarate have elemental iron of ~30/60/90mg and are taken TID/TID/BID, respectively
  - Iron polysaccharides (feramax; ferric 3+) 150mg tab = 150mg elemental iron
  - Heme iron polypeptide (ex. proferrin 11mg, elemental iron 11mg); absorbed better through unknown GI mechanism
  - IV iron: venofer; usually 300mg weekly x3 doses
    - Typically if not responding to >/=3 months of 2 orals
- Side effects: N/V, constipation, epigastric discomfort, darker stools (25% cannot tolerate)
  - Side effects: sulfate > gluconate/fumarate > feramax
  - IV: arthralgias/myalgias
    - Contraindications: anaphylaxis/hypersensitivity, iron overload, 1<sup>st</sup> trimester pregnancy (safety NYD), decompensated liver disease, active infection



COMMONLY USED IRON REPLACEMENT THERAPIES	Dose mg	ELEMENTAL MG
Ferrous gluconate	300	35
Ferrous sulfate	300	60
Ferrous fumarate (Palafer®)	300	100
Polysaccharide-iron complex (FeraMax®)	150	150
Polysaccharide-iron complex (Triferex®)	150	150
Proferrin	398	11



- Instructions
  - Better absorption w/ empty stomach, but better tolerated w/ food
  - Ascorbic acid (vit C) can help absorption (take w/ orange juice)
    - Acidic environment prevents conversion to ferric (Fe3+) which is not as readily absorbed as ferrous (Fe2+)
  - Absorption decreased by: tannins (tea), antacids, calcium, bran, whole grains (if taken concurrently)
- Response
  - Retics within 7-10d
  - Hb response within 2 weeks
  - Ferritin is last; only once additional iron repletes body stores
  - Continue treatment for 3 months after Hb normalizes and underlying cause fixed; to replete stores fully
  - Failure to respond? → consider bleeding, poor compliance, poor absorption (celiac, H pylori, atrophic gastritis, etc.), inadequate replacement dosing



- African, Mediterranean, Southeast Asian
- Quantitatively decreased synthesis of structurally normal globins
  - Alpha (DNA deletions) and beta (point mutations)
- Decreased production of one globin causes excess of other globin (imbalance) → excess unpaired globin is unstable and precipitates → oxidative damage to RBCs and precursors in marrow → death/hemolysis → results in severe microcytic anemia → compensation w/ erythroid expansion



**Figure 7-3** Pathophysiology of  $\beta$ -thalassemia. Effects of excess production of free  $\alpha$ -globin chains in  $\beta$ -thalassemia. Adapted with permission from Viprakasit V and Origa R. In: *Guidelines for the Management of Transfusion Dependent Thalassaemia (TDT)*. 3rd ed. Nicosia, Cyprus: Thalassaemia International Federation; 2014.



#### CLASSIFICATION OF B THALASSEMIA(genetic)

CLASSIFICATI ON	GENOTYPE	CLINICAL SEVERITY
β thal minor/trait	β/β+, β/βΟ	Silent
β thal intermedia	β+ /β+, β+/βΟ	Moderate
β thal major	<b>ВО/ ВО</b>	Severe
28 April 2014		15

#### ALPHA THALASSEMIA -CLASSIFICATION

CLINICAL CLASSIFICATIO N	GENOTYPE	NO. OF GENES PRESENT
Silent carrier	aa/- a	3 genes
a thalassemia trait	-a/-a or aa/	2 genes
Hemoglobin H disease	-α/	1 gene
Hb Barts / Hydrops fetalis	/	0 genes
April 2014		



- Usually asymptomatic if minor/carrier/trait
- Clinical (thal major)
  - ANEMIA + HEMOLYSIS
  - ERYTHROID EXPANSION: skeletal, splenomegaly, increased GI iron absorption
  - IRON OVERLOAD
    (disease + transfusions): multi-organ damage





- Investigations
  - Hb ranges from 90-normal
  - Smear: microcytic/hypochromic RBCs, target cells, basophilic stippling
  - MCV <70, retics mildly elevated</li>
  - Mentzer index: MCV/RBC<13 (>15 suggests IDA)
  - HbEP: variable A (absent in homozygous B0), A2 elevated
     >3.5 (usually 4-7%), F increased
    - Usually NORMAL in alpha thalassemia → genetic testing





- Management
  - General: genetic counseling / family planning, avoid iron supplementation, supportive care / treat complications
  - Beta
    - Trait: nothing
    - Intermedia/major: regular transfusions, iron chelation
  - Alpha
    - 1-2 gene deletion: nothing
    - 3-gene deletion (Hb H disease): same as beta intermedia
    - Hydrops fetalis: intrauterine transfusions



# Anemia of Chronic Disease

- Etiology: malignancy, autoimmune, chronic infection, prolonged illness
- Pathophysiology
  - Cytokines reduce erythroid proliferation, decrease epo, decrease RBC survival
  - − IL-6 increases hepcidin  $\rightarrow$  inhibits ferroportin  $\rightarrow$  inhibits dietary iron absorption and macrophage iron recycling  $\rightarrow$  functional iron deficiency
- Lab
  - Hb 70-110, low retics, normochromic normocytic anemia
  - May become more severe and hypochromic/microcytic over time
  - Low-normal serum iron, TIBC low-normal, t-sat low, ferritin normal-high
  - Elevated ESR/CRP
- Management
  - Treat underlying disorder
  - Epo +/- iron may be beneficial in some patients (epo<500)</li>



#### IDA vs. AoCD

Variable	Anemia of Chronic Disease	Iron-Deficiency Anemia	Both Conditions
Iron	Reduced	Reduced	Reduced
Transferrin	Reduced to normal	Increased	Reduced
Transferrin saturation	Reduced	Reduced	Reduced
Ferritin	N ormal to increased	Reduced	Reduced to normal
Soluble transferrin receptor	Normal	Increased	N ormal to increased
Ratio of soluble transferrin receptor to log ferritin	Low (<1)	High (>2)	High (>2)
Cytokine levels	Increased	Normal	Increased

\* Relative changes are given in relation to the respective normal values.

† Patients with both conditions include those with anemia of chronic disease and true iron deficiency.



# Other Causes of Microcytic Anemia

#### • Sideroblastic Anemia

- Heterogenous group of congenital and acquired disorders w/ ring sideroblasts (erythroid precursors w/ excess mitochondrial iron that surrounds/rings nucleus)
- Insufficient production of protoporphyrin to *utilize iron* delivered to erythroblasts
- Etiology
  - Congenital (many)
  - Acquired: MDS, EtOH, drugs (isoniazid, linezolid), lead poisoning, copper deficiency
- Treat underlying cause





### Approach to Anemia





#### Approach to Hemolysis







# WAIHA and CAIHA/CAD

- Clinical: anemia symptoms, jaundice, underlying cause, hepatosplenomegaly
- Lab: low Hb, high LDH, high indirect bili, high retic, low haptoglobin, DAT+
- Treat underlying cause!
- Warm AIHA
  - − IgG autoantibodies bind RBC at 37 deg → extravascular hemolysis in spleen → spherocytes
  - DAT+ w/ lgG +/- C3
  - − Tx: steroids  $\rightarrow$  splenectomy  $\rightarrow$  rituximab
- Cold AIHA / Cold agglutinin disease (CAD)
  - IgM autoantibodies bind RBC at <37 deg and fix complement → agglutination</li>
    → intravascular hemolysis
  - DAT+ w/ C3, cold agglutinin screen, thermal amplitude, agglutination on smear
  - − Tx: cold avoidance  $\rightarrow$  rituximab



# Anemia of Renal Failure

- Pathophysiology
  - Decreased epo, blood loss from dialysis or uremic plt dysfunction (although normal plt count), more iron utilization from epo tx
- Treatment (KDIGO 2012)
  - Epo (typically when Hb <100)— but replace iron first (if t-sat <=25% or ferritin <=200, non-dialysis)</li>
  - Target Hb 110-120
  - Transfusions PRN
  - Look for other causes of anemia if unresponsive



#### Other Causes of Normocytic Anemia

- Bleeding (esp. w/ unexplained iron deficiency)
- Anemia of chronic disease
- Marrow failure (underproduction due to malignancy, infiltration, infection, drugs, etc.)
   – Including multiple myeloma
- Endocrine disease (hypothyroidism)
  - Decrease in RBC mass, hypoproliferation
  - Pernicious anemia (usually macrocytic)



### A Note on Myeloma

PLASMA CELL DYSCRASIA	MGUS	Smoldering Multiple Myeloma	Multiple Myeloma
M-protein	<30g/L	≥30g/L <b>OR</b> urinary M-protein ≥500mg/24h	_
BM clonal plasma cells	<10%	10-60%	≥10% or extramedullary plasmacytoma (+Bx)
End-organ damage or myeloma- defining events	None	None	≥1 CRAB or BM ≥60% or FLC ratio ≥100 or >1 focal lesion on MRI (≥5mm)



### Approach to Anemia





# Megaloblastic Anemia

- Differentiate
  - MEGALOBLASTIC: big marrow precursors and circulating mature RBCs
  - MACROCYTIC: big mature circulating RBCs only
- Etiology: B12/folate deficiency, drugs
- Pathophysiology
  - Impaired DNA synthesis in hematopoietic cells → dyssynchrony b/w nuclear and cytoplasmic maturation → "big" erythroid cells in marrow and blood



Source: Jon C. Aster, H. Franklin Bunn: Pathophysiology of Blood Disorders, Second Edition www.hemonc.mhmedical.com Copyright © McGraw-Hill Education. All rights reserved.



#### B12 Metabolism

#### Figure 3. Vitamin B<sub>12</sub> and Nucleic Acid Metabolism



5,10-Methylene tetrahydrofolate (TH<sub>4</sub>) is required for the synthesis of nucleic acids, while 5-methyl TH<sub>4</sub> is required for the formation of methionine from homocysteine. Methionine, in the form of S-adenosylmethionine, is required for many biological methylation reactions, including DNA methylation. Methylene TH<sub>4</sub> reductase is a flavin-dependent enzyme required to catalyze the reduction of 5,10-methylene TH<sub>4</sub> to 5-methyl TH<sub>4</sub>.



# **B12** Deficiency

- Etiology
  - Low intake (vegan)
  - Poor absorption
    - Low stomach acid
    - Low intrinsic factor (pernicious anemia)
    - Low pancreatic enzymes
    - Terminal ileal disease
    - Congenital
    - Medications
  - Defective transport



**Patient Care Reinvented.** 

#### 

# **B12** Deficiency

- Clinical
  - Anemia symptoms
  - Neurologic (mainly gait, vibration/proprioception)
  - Neuropsychiatric
- Investigations
  - B12 <200 pg/mL</p>
  - Elevated MMA/homocysteine
  - Anti-IF and anti-parietal cell antibodies
  - Blood smear: hypersegmented neutrophils
- Treatment
  - Treat underlying cause
  - B12 replacement 1000mcg oral or IM
    - ++symptoms: IM daily x1 week  $\rightarrow$  weekly x4  $\rightarrow$  monthly
    - OR oral: 1000-2000 mcg/day
    - Monitor for hypokalemia



#### Other Causes of Macrocytic Anemia

- Folate deficiency: very rare
- Drugs: methotrexate, hydroxyurea, anticonvulsants, septra, HIV meds, chemo
- Reticulocytosis
- MDS
- Liver disease
- EtOH
- Autoimmune hypothyroidism + pernicious anemia



# **Miscellaneous Anemias**

- Anemia of malignancy (usually normocytic)
  - Low epo, increased hepcidin, bleeding / iron deficiency, chemoradiotherapy, marrow infiltration, hemolysis, nutritional
  - Treat w/ IV iron, epo, transfusions
- Anemia of liver disease (usually macrocytic)
  - Underproduction, blood loss, hemolysis (Zieve), nutritional, EtOH, viral hepatitis, therapy
  - Treat w/ transfusions, nutrition, EtOH cessation, etc.
- Anemia of the elderly (usually normocytic)
- Anemia of pregnancy



# Pregnancy + Anemia

- Physiologic normocytic anemia due to increased plasma volume and dilution
- Pathologic anemia
  - Iron deficiency most common
  - Increased folate requirements
  - MAHA: preeclampsia/eclampsia, HELLP, AFLP
  - All other usual causes
- More fetal distress and perinatal complications



# Anemia Red Flags

- Red Flags
  - Acuity
  - B symptoms / CRAB features
  - Other cytopenias
- When to refer
  - Refractory iron deficiency
  - Clinically significant thalassemia
  - Hemolysis
  - Suspect bone marrow failure
  - Suspect malignancy
  - Unexplained
  - Other unexplained cytopenias



#### Trivia: 1667





# Approach to Thrombocytopenia





# Investigation & Management of Thrombocytopenia

- Investigation
  - Very dependent on clinical picture
  - General: CBC, blood smear, viral (Hep B/C +/- HIV and H pylori), B12, liver enzymes, Cr, abdo U/S; +/- ANA, fibrinogen
- Management
  - Treat underlying cause
  - Supportive: transfusion if <=10 or ++bleeding, IVIg and steroids for ITP
  - Discontinue/hold offending agents and anticoagulation



# Platelet Cutoffs

- When to transfuse? (Bloody Easy 4)
  - General: plt <10</p>
  - Minor procedure (ex. CVC): plt <20</li>
  - Surgery: plt <50</p>
    - Neurosurgery or head trauma: plt <100
  - Anticoagulation: plt <30</li>
  - LP / epidural: plt <50 (some say <100)</p>
  - ITP + bleeding: plt <50</p>
    - Generally ITP does not need transfusion
  - Plt dysfunction w/ bleeding: anytime



# Immune Thrombocytopenia (ITP)

- Diagnosis of exclusion
- Antiplatelet antibodies bind to plts → platelets cleared by spleen
- Clinical: mucocutaneous bleeding, petechiae (<0.3cm), purpura (0.3-1cm), ecchymosis (>1cm)
- Spontaneous severe bleeding at plt <10</li>
- BMBx not indicated unless clinically indicated to r/o another cause



# ITP

- Management
  - Asymptomatic + plt >30: watch and wait
  - ++Symptomatic or plt <=30: treat</p>
    - 1<sup>st</sup> -line: steroids (pred 1mg/kg w/ taper OR dex 40mg x4d only)
    - 2<sup>nd</sup>-line: splenectomy → rituximab → TPO agonists → other immunosuppressants
  - Adjunct
    - IVIg for rapid increase
    - Hold blood thinners?
    - Upcoming surgery?
    - Pregnancy implications



# Thrombotic Microangiopathy (TMA)

- Spectrum of disease involving microangiopathic hemolysis, both congenital and acquired
- Prototype: TTP/HUS
  - Pentad: thrombocytopenia, MAHA, renal failure, fever, neuro symptoms
  - Treat w/ urgent PLEX, steroids
- DIC
  - Disorder of too much clotting and fibrinolysis
  - High INR/PTT, low fibrinogen, low platelets
  - Treat w/ blood products (FFP, cryo, plts) as needed



# Pregnancy + Thrombocytopenia

- Physiologic: 10% decrease in normal pregnancy
- Pathologic
  - Gestational thrombocytopenia: 2<sup>nd</sup>/3<sup>rd</sup> trimester, benign, plt not <70, no tx (resolves postpartum)</li>
  - ITP: same tx; beware cutoffs for planned delivery/epidural
    - Possibility of neonatal thrombocytopenia
  - MAHA
    - Severe preeclampsia/eclampsia
    - HELLP, AFLP
    - TTP/HUS, DIC
  - All other usual causes



# Thrombocytopenia Red Flags

- Red flags
  - Significant bleeding
  - Thrombosis
  - Other cytopenias (esp. concurrent hemolytic anemia)
  - B symptoms
  - Acuity
- When to refer
  - Unexplained (?ITP)
  - Concern for TMA or HIT
  - Unexplained splenomegaly or concern for malignancy
  - Thrombosis
  - Other unexplained cytopenias



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### **Bottom Line**

- Approach to anemia is based on MCV
  - Microcytic: iron def, thal (\*\*look for CAUSE of IDA)
    - Iron supplementation adequacy, logistics, monitor
    - Thal: usually no treatment needed unless severe
  - Normocytic: bleed? hemolyzing?  $\rightarrow$  marrow
    - Usually refer to hematologist for hemolysis or marrow
    - GI referral for bleeding
  - Macrocytic: retics? B12/folate? liver?  $\rightarrow$  marrow
- Approach to thrombocytopenia is based on production, sequestration, and destruction
  - ITP is diagnosis of exclusion; first line tx is steroids
  - Dangerous: TMA/MAHA
- Red flags: acuity, B symptoms, other cytopenias, thrombosis, etc.
- Treatment is based on underlying cause + transfusions/supportive



# Thank you!

